

The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Roll Value Data

Taxing Authority: 0160 LAKE HELEN OPER

County: VOLUSIA

Date Certified: 07/01/2021

Check one of the following:
 County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

		Column I	Column II	Column III	Column IV	
		Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property	
1	Just Value (193.011, F.S.)	245,900,951	6,947,694	0	252,848,645	1
Just Value of All Property in the Following Categories						
2	Just Value of Land Classified Agricultural (193.461, F.S.)	4,021,402	0	0	4,021,402	2
3	Just Value of Land Classified High-Water Recharge (193.625, F.S.)	*	0	0	0	3
4	Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)		0	0	0	4
5	Just Value of Pollution Control Devices (193.621, F.S.)		0	0	0	5
6	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.)	*	0	0	0	6
7	Just Value of Historically Significant Property (193.505, F.S.)		0	0	0	7
8	Just Value of Homestead Property (193.155, F.S.)	150,547,111	0	0	150,547,111	8
9	Just Value of Non-Homestead Residential Property (193.1554, F.S.)	48,094,872	0	0	48,094,872	9
10	Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	43,237,566	0	0	43,237,566	10
11	Just Value of Working Waterfront Property (Art. VII, s.4(j), State Constitution)	0	0	0	0	11
Assessed Value of Differentials						
12	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	50,538,424	0	0	50,538,424	12
13	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	3,672,164	0	0	3,672,164	13
14	Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	3,993,279	0	0	3,993,279	14
Assessed Value of All Property in the Following Categories						
15	Assessed Value of Land Classified Agricultural (193.461, F.S.)	79,215	0	0	79,215	15
16	Assessed Value of Land Classified High-Water Recharge (193.625, F.S.)	*	0	0	0	16
17	Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)		0	0	0	17
18	Assessed Value of Pollution Control Devices (193.621, F.S.)		0	0	0	18
19	Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)	*	0	0	0	19
20	Assessed Value of Historically Significant Property(193.505, F.S.)		0	0	0	20
21	Assessed Value of Homestead Property (193.155, F.S.)	100,008,687	0	0	100,008,687	21
22	Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	44,422,708	0	0	44,422,708	22
23	Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	39,244,287	0	0	39,244,287	23
24	Assessed Value of Working Waterfront Property (Art. VII, s.4(j), State Constitution)	0	0	0	0	24
Total Assessed Value						
25	Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	183,754,897	6,947,694	0	190,702,591	25
Exemptions						
26	\$25,000 Homestead Exemption (196.031(1)(a), F.S.)	20,044,258	0	0	20,044,258	26
27	Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	15,317,308	0	0	15,317,308	27
28	Additional Homestead Exemption Age 65 & Older up to \$50,000 (196.075, F.S.)	*	1,823,226	0	1,823,226	28
29	Tangible Personal Property \$25,000 Exemption (196.183, F.S.)		0	1,836,775	1,836,775	29
30	Governmental Exemption (196.199, 196.1993, F.S.)	11,725,404	709,786	0	12,435,190	30
31	Institutional Exemptions - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	7,199,573	116,479	0	7,316,052	31
32	Widows / Widowers Exemption (196.202, F.S.)	38,500	500	0	39,000	32
33	Disability / Blind Exemptions (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	2,575,142	0	0	2,575,142	33
34	Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)		0	0	0	34
35	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	*	0	0	0	35
36	Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	*	0	0	0	36
37	Lands Available for Taxes (197.502, F.S.)		0	0	0	37
38	Homestead Assessment Reduction for Parents or Grandparents (193.703, F.S.)	75,132	0	0	75,132	38
39	Disabled Veterans' Homestead Discount (196.082, F.S.)	86,824	0	0	86,824	39
40	Deployed Service Member's Homestead Exemption (196.173, F.S.)		0	0	0	40
41	Additional Homestead Exemption Age 65 and Older and 25 Year Residence (196.075, F.S.)	*	0	0	0	41
42	Renewable Energy Source Devices 80% Exemption (195.182, F.S.)		0	0	0	42
Total Exempt Value						
43	Total Exempt Value (add lines 26 through 42)	58,885,367	2,663,540	0	61,548,907	43
Total Taxable Value						
44	Total Taxable Value (line 25 minus 43)	124,869,530	4,284,154	0	129,153,684	44

* **Applicable only to County or Municipal Local Option Levies**

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

**The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Roll
Parcels and Accounts**

County: VOLUSIA

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Taxing Authority: 0160 LAKE HELEN OPER

Additions/Deletions

	Just Value	Taxable Value
1 New Construction	8,355,395	6,548,469
2 Additions	152,701	131,038
3 Annexations	0	0
4 Deletions	97,374	97,374
5 Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6 Total TPP Taxable Value in Excess of 115% of Previous Year Total TPP Taxable Value	0	0
7 Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	8,410,722	6,582,133

Selected Just Values

	Just Value
8 Just Value of Subsurface Rights (this amount included in Line 1, Column I, Page One) 193.481, F.S.	6,205
9 Just Value of Centrally Assessed Railroad Property Value	0
10 Just Value of Centrally Assessed Private Car Line Property Value	0

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11 # of Parcels Receiving Transfer of Homestead Differential	27
12 Value of Transferred Homestead Differential	1,529,469

Total Parcels or Accounts

	Column 1		Column 2	
	Real Property		Personal Property	
	Parcels		Accounts	
13 Total Parcels or Accounts	1,717		349	

Property with Reduced Assessed Value

14 Land Classified Agricultural (193.461, F.S.)	44	0
15 Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16 Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17 Pollution Control Devices (193.621, F.S.)	0	0
18 Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19 Historically Significant Property (193.505, F.S.)	0	0
20 Homestead Property; Parcels with Capped Value (193.155, F.S.)	809	0
21 Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	337	0
22 Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	57	0
23 Working Waterfront Property (Art. VII, s.4(j), State Constitution)	0	0

Other Reductions in Assessed Value

24 Lands Available for Taxes (197.502, F.S.)	0	0
25 Homestead Assessment Reduction for Parents or Grandparents (193.703, F.S.)	2	0
26 Disabled Veterans' Homestead Discount (196.082, F.S.)	3	0

* Applicable only to County or Municipal Local Option Levies